

Suma.Bommanahal

From: Sameer Purohit /CORP FNC/ISEC/MUMBAI
<sameer.purohit@icicisecurities.com>
Sent: 13 June 2023 15:16
To: 'ankit thakker'; Suma.Bommanahal; butterfly@jupiterhospital.com;
project.butterfly@edelweissfin.com; butterfly; AOButterfly@allenoverly.com;
project.butterfly2023@khaitanco.com; project.butterfly@azbpartners.com
Cc: PROJECT BUTTERFLY
Subject: FW: Proposed IPO of Jupiter Life Line Hospitals Limited -

Dear All – please see below some follow-on queries from SEBI office. We need to respond by June 20, 2023.

@ KCo/ A&O teams- please draft suitable response and circulate the same for review.

Best Regards,

Sameer

From: Dhruva Jyoti Das <dhrubaj@sebi.gov.in>
Sent: 13 June 2023 15:09
To: Sameer Purohit /CORP FNC/ISEC/MUMBAI <sameer.purohit@icicisecurities.com>
Cc: E BALASUBRAMANIAN <ebala@sebi.gov.in>; Prem Dcunha /CORP FNC/ISEC/MUMBAI
<prem.dcunha@icicisecurities.com>
Subject: RE: Proposed IPO of Jupiter Life Line Hospitals Limited -

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Dear Sir,

In continuation of the trailing e-mail w.r.t. the DRHP of Jupiter Life Line Hospitals Limited, please see additional clarifications below:

1. LM is advised to suitably disclose details of tertiary and quaternary healthcare business and financials of the issuer company in the DRHP.
2. With respect to 'Object of the Issue', LM is advised to suitably disclose the details of subsidiaries, where the issue proceeds are proposed to be utilised through repayment of loan and the details of loans taken in a separate table.
3. LM is advised to suitably disclose the details of standalone financials of the subsidiaries of the issuer company.
4. The issuer company has financed 43% of its borrowing from ICICI Bank and one of the object of the issue is to repay such outstanding loan amount. In this regard, LM is advised to provide comments on conflict of interest between LM, the lender and the issuer company.
5. LM is advised to provide details of the issuer company's upcoming project at Dombivli such as obtaining approvals, Land acquisition, estimated time for completion etc and disclose the same in the DRHP suitably.

LM is advised to furnish comments on above along with our earlier clarification by June 20, 2023.

Thanks and Regards,

Dhruba Jyoti Das

Manager

[Corporation Finance Department \(CFD\)](#)

SEBI, SEBI Bhavan-I, C4-A, G- Block, BKC, Mumbai-400051

dhrubaj@sebi.gov.in | (+91) 22 2644 9663

From: Dhruba Jyoti Das

Sent: 07/06/2023 18:44

To: 'Sameer Purohit /CORP FNC/ISEC/MUMBAI' <sameer.purohit@icicisecurities.com>

Cc: E BALASUBRAMANIAN <ebala@sebi.gov.in>; Prem Dcunha /CORP FNC/ISEC/MUMBAI

<prem.dcunha@icicisecurities.com>

Subject: RE: Jupiter Life Line Hospitals Limited - 21 Days Confirmation Letter

Dear Sir,

Please find attached the clarification letter issued today with regard to the proposed IPO of **Jupiter Life Line Hospitals Limited**.

Thanks and Regards,

Dhruba Jyoti Das

Manager

[Corporation Finance Department \(CFD\)](#)

SEBI, SEBI Bhavan-I, C4-A, G- Block, BKC, Mumbai-400051

dhrubaj@sebi.gov.in | (+91) 22 2644 9663

From: Namrata Ravasia /CORP FNC/ISEC/MUMBAI <namrata.ravasia@icicisecurities.com>

Sent: 02/06/2023 16:16

To: Dhruba Jyoti Das <dhrubaj@sebi.gov.in>

Cc: E BALASUBRAMANIAN <ebala@sebi.gov.in>; Prem Dcunha /CORP FNC/ISEC/MUMBAI

<prem.dcunha@icicisecurities.com>; Sameer Purohit /CORP FNC/ISEC/MUMBAI

<sameer.purohit@icicisecurities.com>; Gaurav Mittal /CORP FNC/ISEC/MUMBAI

<gaurav.mittal@icicisecurities.com>

Subject: Jupiter Life Line Hospitals Limited - 21 Days Confirmation Letter

Dear Sir,

This is with reference to the captioned matter, we are enclosing herewith the 21 days confirmation letter in compliance with the Regulation 26(3) of the SEBI ICDR Regulations.

Please feel free to call for any clarification.

Regards,

Namrata Ravasia

ICICI Securities Limited

+91 8082752708

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